

REQUEST FOR MORTGAGE ASSISTANCE FORM



Important! To avoid delays, please make sure all pages are complete and accurate.

Loan Number: _____

Section A BORROWER	
Borrower's Name _____	
Social Security Number _____	Date of Birth _____
Home Phone Number With Area Code _____	
Cell or Work Number With Area Code _____	
Email Address: _____	

CO-BORROWER	
Co-Borrower's Name _____	
Social Security Number _____	Date of Birth _____
Home Phone Number With Area Code _____	
Cell or Work Number With Area Code _____	
Email Address: _____	

When you give us your mobile phone number, we have your permission to contact you at that number about all your Chase or J.P. Morgan accounts. Your consent allows us to use text messaging, artificial or prerecorded voice messages and automatic dialing technology for informational and account service calls, but not for telemarketing or sales calls. It may include contact from companies working on our behalf to service your accounts. Message and data rates may apply. You may contact us anytime to change these preferences.

Is any borrower a Servicemember? ☐ Yes ☐ No
 If yes, since 9/11/01 has the Servicemember been or is the Servicemember currently serving on active duty with the Military? ☐ Yes ☐ No
 Have you recently been deployed away from your principal residence or recently received a Permanent Change of Station (PCS) order? ☐ Yes ☐ No
 If yes, I intend to occupy this property as my primary residence some time in the future. ☐ Yes ☐ No
 Is any borrower the surviving spouse of a deceased Servicemember who was on active duty at the time of death? ☐ Yes ☐ No

The property is my: ☐ Primary Residence ☐ Second Home ☐ Investment
 The property is: ☐ Owner Occupied ☐ Renter Occupied ☐ Vacant

Have you previously requested mortgage payment assistance through Chase? ☐ Yes ☐ No
 How many single family properties other than your principal residence do you and/or any co-borrower(s) own individually, jointly, or with others? _____
 Have you ever had a Home Affordable Modification Program (HAMP) Trial Period Plan or permanent modification on your principal residence? ☐ Yes ☐ No
 Have you or any co-borrower had a permanent HAMP modification on any other property you own? ☐ Yes ☐ No If "Yes," how many? _____
 Are you or any co-borrower currently in or being considered for a HAMP Trial Period Plan on a property other than your principal residence? ☐ Yes ☐ No

Complete this section ONLY if you are requesting mortgage assistance for a property that is not your principal residence.

Is the mortgage on your principal residence paid? ☐ Yes ☐ No If "No," number of months your payment is past due (if known): _____

Number of People in Household:

Mailing Address: _____

Property Address (If same as mailing address, just write "same"): _____

Is the property listed for sale? ☐ Yes ☐ No
 If yes, what was the listing date? _____
 Have you received an offer on the property? ☐ Yes ☐ No
 Date of Offer: _____ Amount of Offer: _____
 Closing Date: _____
 Agent's Name: _____
 Agent's Phone Number: _____
 For Sale by Owner? ☐ Yes ☐ No

Who pays the real estate tax bill on your property?
☐ I do ☐ Lender does ☐ Paid by condo or HOA
 Are the taxes current? ☐ Yes ☐ No
 Condominium or HOA Fees? ☐ Yes ☐ No \$ _____ per month
 Are the fees paid current? ☐ Yes ☐ No
 Name and address that fees are paid to: _____

Have you contacted a credit counseling agency for help?
☐ Yes ☐ No
 If yes, please complete the following:
 Counselor's Name: _____
 Agency Name: _____
 Counselor's Phone Number: _____
 Counselor's Email: _____

Who pays the insurance premiums for your property?
☐ I do ☐ Lender does ☐ Paid by condo or HOA
 Is the policy current? ☐ Yes ☐ No
 Name(s) of Insurance Company: _____
 Insurance Company Phone Number(s): _____

Chase Loan Modification

Y Pai



Chase Loan Modification:

Loan Modifications United States. Congress. House. Committee on Financial Services. Subcommittee on Housing and Community Opportunity,2009 *Problems in Mortgage Servicing from Modification to Foreclosure* United States. Congress. Senate. Committee on Banking, Housing, and Urban Affairs,2011 Progress of the Making Home Affordable Program United States. Congress. House. Committee on Financial Services. Subcommittee on Housing and Community Opportunity,2010 **The Private Sector and Government Response to the Mortgage Foreclosure Crisis** United States. Congress. House. Committee on Financial Services,2010 Second Liens and Other Barriers to Principal Reduction as an Effective Foreclosure Mitigation Program United States. Congress. House. Committee on Financial Services,2010 *Class Action Litigation Report* ,2010 *Real Property Law Reporter* ,2008 *Reports of Selected Cases Decided in Courts of the State of New York Other Than the Court of Appeals and the Appellate Division of the Supreme Court New York (State). Courts*,2013 **Chase's Pocket Code** New York (State).,1917 A Guide to Financial Institutions ,2010

Records & Briefs , **Comptroller's Handbook for Consumer Examinations** United States. Office of the Comptroller of the Currency. Multinational Banking Division,1982 **Cases Decided in the Supreme Court of Virginia** Virginia. Supreme Court,1981 **Railway Age** ,1941 *The Journal of Political Economy* ,1899 The New York Times Index ,1926 *Disclosure Journal* ,1973 **California. Court of Appeal (1st Appellate District). Records and Briefs** California (State)., **Standard & Poor's Creditweek** ,2009 **The Reader's Digest** ,2009

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