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TimeWarner

Comcast And Timewarner

Tobias Bleicker



Comcast And Timewarner:

Examining the Comcast-Time Warner Cable Merger and the Impact on Consumers United States. Congress, Committee on the Judiciary, 2017-09-05 Examining the Comcast Time Warner cable merger and the impact on consumers hearing before the Committee on the Judiciary United States Senate One Hundred Thirteenth Congress second session April 9 2014 **Comcast-Time Warner Cable Merger** Angele A. Gilroy, Lennard G. Kruger, 2014 **Crossing the Rubicon** Maurice E. Stucke, 2014 Comcast and Time Warner Cable say their proposed 45 billion merger would not raise prices and instead lead to real benefits for cable and broadband customers across the country But as we discuss the deal raises serious concerns of a creeping monopolist and the ability of a powerful media buyer to harm rivals **FCC Record** United States. Federal Communications Commission, 2006-07 *Broadcasting & Cable*, 2006-04 **Examining the Comcast - Time Warner Cable Merger and the Impact on Consumers**, 2016 **Docket No. 105342**, 2007 *Rolling Up Video Distribution in the U.S* Diana L. Moss, 2015 Still fresh from its 2011 acquisition of NBC Universal's NBCU's cache of valuable programming content Comcast Corporation announced on February 13 2014 its intention to acquire Time Warner Cable TWC for 45 billion 2 The proposed merger takes Comcast NBCU to another level The deal would horizontally integrate Comcast's and TWC's cable television TV and broadband Internet service provider ISP assets creating a larger video distribution footprint The expanded footprint would raise Comcast NBCU's shares in the national cable TV and broadband ISP markets from 23% to 36% and 24% to 38% respectively 3 The merger would also pair up Comcast NBCU's content holdings with yet another video distributor TWC further enhancing existing vertical integration While critics and analysts have examined a range of competitive issues raised by the proposed transaction two major categories are particularly important First as a larger cable TV provider and broadband ISP Comcast TWC would become an even more powerful buyer of products and services ranging from programming content to wholesale middle market services The latter are provided by the Internet backbone providers IBPs content delivery networks CDNs and peering intermediaries that interconnect upstream content with downstream ISP networks Second the merger could enhance Comcast TWC's ability and or incentive to potentially engage in exclusionary conduct By virtue of an enlarged video distribution footprint Comcast TWC could serve as a gatekeeper i.e. to control what rival content reaches its subscribers Moreover by pairing Comcast NBCU content with TWC distribution the merged company could exercise more control over whether its own content reaches rival multi video programming distributors MVPDs and online video distributors OVDs All told the combination would grant Comcast TWC a vast measure of economic control over whether what how and when important news opinions sports and entertainment video programming is delivered to tens of millions of Americans This landscape raises the troubling prospect of spillover effects from more concentrated economic power to expanded political control and diminished diversity and independence in the media Comcast TWC comes at a time when the industry is grappling with fundamental policy questions about an open

Internet the answers to which could well be shaped by the proposed merger Moreover the American consumer appears to be particularly unhappy with the merging parties cable TV and ISP products and services The Comcast TWC deal raises potentially significant competitive issues little or no offsetting cost savings or consumer benefits and would be extraordinarily difficult to fix with either structural or behavioral remedies While Comcast describes itself as the perfect partner for TWC the merger is nevertheless a poor match for competition and consumers 4 In light of these concerns the interests of consumers might be better served if the U S Department of Justice DOJ and Federal Communications Commission FCC took a step back to contemplate the sea change the deal would imply for the cable TV and broadband ISP industry Adding in AT T s bid for DirecTV and the widely predicted transaction between Sprint and T Mobile makes the case for why competition authorities should consider a go slow policy for the next two years or even a temporary moratorium on such mega deals At the very least these various transactions should not be viewed as if each were an isolated event Rather industry wide dynamics and overarching policy goals should factor prominently into an enforcement framework This White Paper explores what the American Antitrust Institute AAI believes to be the major competitive issues raised by the proposed merger and why it should be blocked In contrast to the DOJ and FCC which have access to proprietary data AAI s analysis is based on public data and information and our conclusions are limited accordingly The paper proceeds as follows Section II provides background on Comcast s historical expansion through mergers and acquisitions Section III sketches out the important backdrop for evaluating the proposed merger namely the trend toward mega deals a history of swaps involving the parties and their relatively poor performance Section IV evaluates two major competitive issues raised by the proposed merger namely how the merger could enhance the ability and or incentive for a combined Comcast TWC to potentially exercise buyer market power and engage in exclusionary conduct with regard to rivals Section V analyzes Comcast TWC s efficiencies claims Section VI discusses the inadequacy of approving the proposed deal with remedies particularly any proposal to graft the behavioral fixes imposed in Comcast NBCU onto the Comcast TWC transaction Section VII concludes

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