

Q1
2023

CVS Health Corporation

NYSE: CVS | May 03, 2023

AlphaStreet

Summary

Net Revenue

\$85.3Bil

+11%

GAAP Net Income

(Attributable to CVS Health)

\$2.13Bil

-9%

GAAP EPS

(Attributable to CVS Health)

\$1.65

-7%

Non-GAAP EPS

\$2.20

-4%

Revenue by Segment - Percent Change



Health Services

+12%



Pharmacy & Consumer
Wellness

+8%



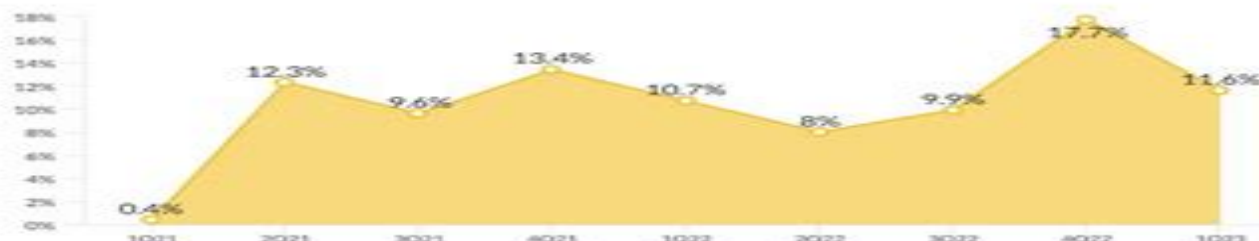
Health Care Benefits

+12%

Revenue Mix



Same Store Sales



Pharmacy

+12.7%

Front Store

+7.7%

Outlook



GAAP EPS



FY22 FY23
Projection



Non-GAAP EPS

\$8.69

\$8.50 - \$8.70

FY22 FY23
Projection

“We delivered another strong quarter while executing on the strategy we outlined in December 2021, leading to the close of the Signify Health acquisition followed quickly by Oak Street Health. These additions are core to our strategy and will help unlock future growth as we push further into value-based care, which prioritizes keeping people healthy.”

- Karen S. Lynch, CEO

Other Highlights



Prescriptions Filled

404.8Mil

+10%



Operating Income

\$3.44Bil

-3%



Medical Membership

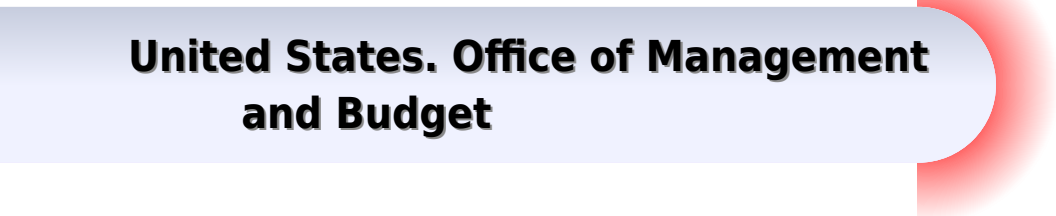
25.5Mil

+1%

(All comparisons are on a year-over-year basis, unless otherwise stated)

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