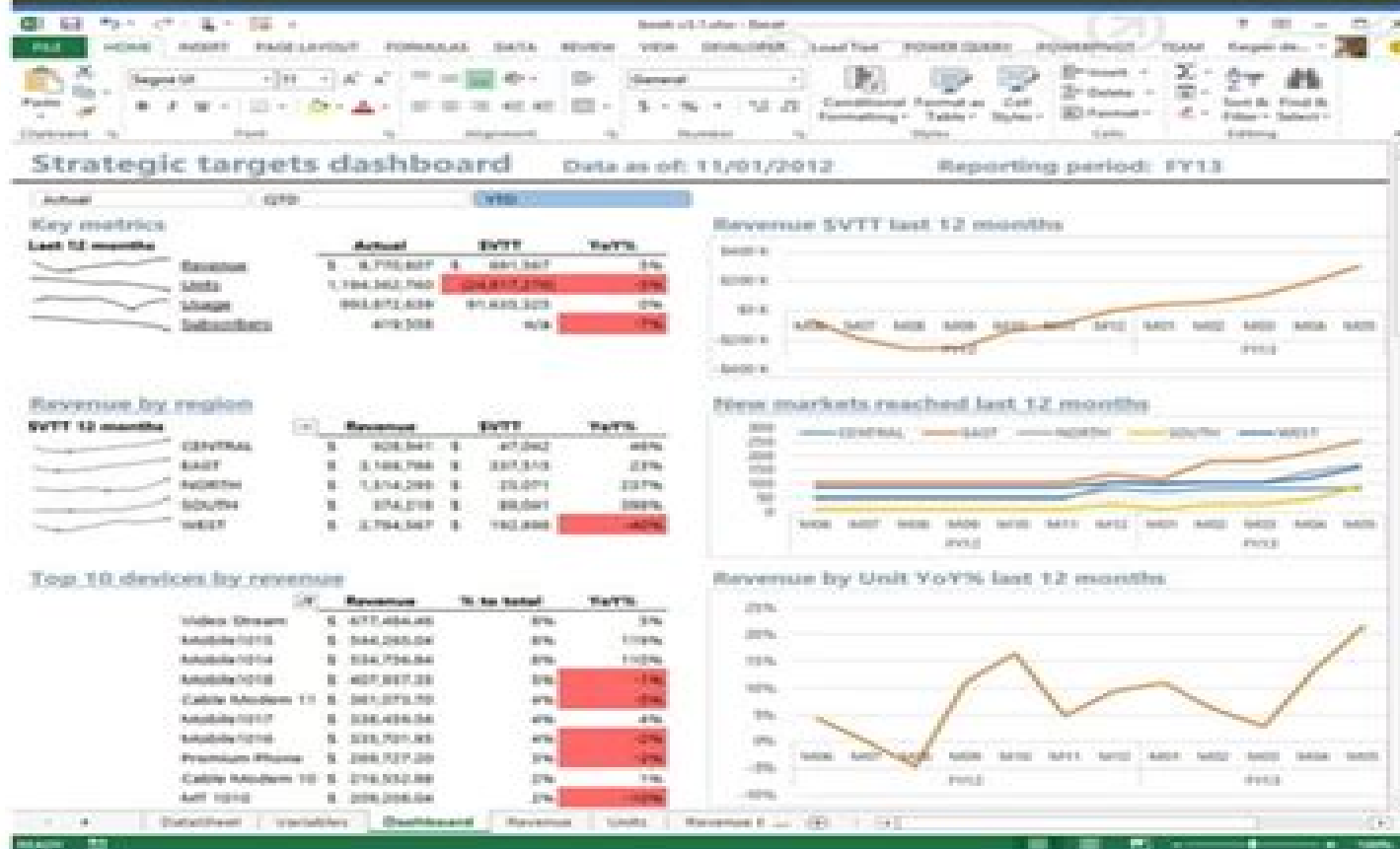


DASHBOARDING AND REPORTING WITH Power Pivot and Excel

How to Design and Create a Financial Dashboard with Power Pivot - End to End



Kasper de Jonge

Dashboarding Reporting Power Pivot Excel

Kasper de Jonge

A red circular graphic with a gradient, appearing as a semi-circle or a partial circle, located to the right of the author's name.

Dashboarding Reporting Power Pivot Excel:

Dashboarding and Reporting with Power Pivot and Excel Kasper de Jonge, 2014-07-01 Microsoft's revolutionary Power Pivot is a tool that allows users to create and transform data into reports and dashboards in new and much more powerful ways using the most used analytical tool in the world Excel This book written by a member of Microsoft's Power Pivot team provides a practical step by step guide on creating a financial dashboard The book covers in detail how to combine and shape the relevant data build the dashboard in Excel providing layout and design tips and tricks prepare the model to work with fiscal dates and show values used in many financial reports including year to date variance to target percentage of total and running totals reports Accessibly written this book offers readers a practical real world scenario and can be used as a day to day reference Though the guide focuses on Power Pivot for Excel 2010 a chapter that discusses Power View compatible with Excel 2013 and Power BI is also included

Dashboarding and Reporting with Power Pivot and Excel Kasper de Jonge, 2014-07-01 Microsoft's revolutionary Power Pivot is a tool that allows users to create and transform data into reports and dashboards in new and much more powerful ways using the most used analytical tool in the world Excel This book written by a member of Microsoft's Power Pivot team provides a practical step by step guide on creating a financial dashboard The book covers in detail how to combine and shape the relevant data build the dashboard in Excel providing layout and design tips and tricks prepare the model to work with fiscal dates and show values used in many financial reports including year to date variance to target percentage of total and running totals reports Accessibly written this book offers readers a practical real world scenario and can be used as a day to day reference Though the guide focuses on Power Pivot for Excel 2010 a chapter that discusses Power View compatible with Excel 2013 and Power BI is also included

The Absolute Guide to Dashboarding and Reporting with Power BI MrExcel's Holy Macro! Books, Kasper de Jonge, 2024-12-19 Learn how to create professional grade dashboards and reports in Power BI From data preparation to report sharing this guide simplifies the process and helps you achieve clarity and actionable insights Key Features Step by step methods for creating impactful dashboards and reports Clear techniques for preparing and structuring data for reporting Practical guidance for sharing dashboards effectively within organizations Book Description This book empowers readers to build professional dashboards and reports using Power BI Starting with the basics of dashboards and reports it delves into preparing data for visualizations crafting detailed reports and designing cohesive dashboards The book provides clear methods for sharing work efficiently within organizations ensuring that readers understand how to convert raw data into actionable insights Practical examples and techniques throughout the book equip professionals with the skills they need to enhance their business intelligence capabilities Readers will discover how to structure data for clarity develop key reporting techniques and integrate advanced features to maximize Power BI's potential Whether you're a beginner or looking to refine your skills this book offers a step by step approach to mastering Power BI's core capabilities ensuring a seamless transition

from data to decision making What you will learn Design professional Power BI dashboards Build detailed Power BI reports Prepare and structure data for reporting Optimize visuals for clarity and insight Structure data for actionable insights Utilize advanced reporting techniques Who this book is for Business professionals data analysts and Power BI beginners will find this book helpful Basic knowledge of data handling and reporting will be helpful but isn't required

Dashboarding and Reporting with Power Pivot and Excel Kasper de Jonge, 2014-07 Microsoft's revolutionary Power Pivot is a tool that allows users to create and transform data into reports and dashboards in new and much more powerful ways using the most used analytical tool in the world Excel This book written by a member of Microsoft's Power Pivot team provides a practical step by step guide on creating a financial dashboard The book covers in detail how to combine and shape the relevant data build the dashboard in Excel providing layout and design tips and tricks prepare the model to work with fiscal dates and show values used in many financial reports including year to date variance to target percentage of total and running totals reports Accessibly written this book offers readers a practical real world scenario and can be used as a day to day reference Though the guide focuses on Power Pivot for Excel 2010 a chapter that discusses Power View compatible with Excel 2013 and Power BI is also included

PowerPivot for Advanced Reporting and Dashboards Robert Bosco, 2013-11 A step by step tutorial with focused examples that builds progressively from basic to advanced topics and helps you create business intelligence reports and dashboards quickly and efficiently using the PowerPivot add in This book is ideal for data analysts reporting and MIS professionals business analysts managers dashboard makers business intelligence professionals self service business intelligence personnel and students It is assumed that you have basic data analysis skills and intermediate level Excel skills Familiarity with Pivot Tables as well as basic knowledge of VBA scripting and SharePoint will be useful but not necessary

Get Up To Speed With Power Bi - Power Query The First Step Subashkaran, 2025-11-17 This book focuses on the practical side of Data Analysis and how to use Microsoft Power BI as the analysis tools Basically we will go through the basic concepts and needs of Data Analysis in a business related to something known as Business Intelligence BI This book explains the three main BI stages to properly achieve data analysis capabilities i.e. importing data creating a data warehouse and finally producing a report It also explains the challenges faced in BI software and how Self Service BI software have been popular lately allowing non tech savvy people to use the software Microsoft Power BI is one of it In this book we will see how we can use Microsoft Power BI particularly its Desktop software to import data and transform it for data analysis purpose This book particularly focuses on Power Query tool You will see some case studies that will help you understand how Power Query can help you to transform and prepare the data needed for reporting Because in order to create a good report you must have a clean and usable data in the first place This is the first book I am publishing and took quite some time to finish it off please don't ask me how long p This book focuses on simple way to understand and get things done in a speedy way I have seen many participants struggling to create meaningful reports for their companies I find that many reference books in the market

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Microsoft Dynamics NAV 2015 Professional Reporting Steven Renders, 2015-09-18 Discover tips and trick for Dynamics NAV report building About This Book Create and customize reports in Dynamics NAV 2015 using RDLC Word Power BI and Reporting Services Work with different elements in the toolbox such as tablix which can be used as a List Table or Matrix and understand the differences between them and when to use which This book is a pragmatic guide with clear instructions and real world examples to teach you about the reporting capabilities of Dynamics NAV 2015 Who This Book Is For If you are a consultant developer customer user or just interested in the reporting capabilities of Dynamics NAV then this book is for you Basic knowledge of Dynamics NAV will be helpful What You Will Learn Understand why reports are designed in a specific way and then apply this knowledge to your advantage Develop document reports using different techniques Apply filtering and sorting and create groups Use RDLC to visualize information Visualize information KPIs and trends using expressions Gauges Charts Data bars Indicators and Spark lines Create and optimize your dataset for RDLC and for Word layouts Use Power BI with Dynamics NAV to bring your data to life Build Reporting Services reports on top of Dynamics NAV In Detail Microsoft Dynamics NAV is a multi lingual multi currency business management solution that organizations use to manage their accounts supply chain sales payroll and HR It is an ERP tool for organizations that is fast to implement easy to configure and simple to use It is widely used because simplicity is a part of its development product design usability and implementation This book will help you to master analyze and deliver the most challenging reporting requirements in Dynamics NAV 2015 The book starts by explaining report development and it s different phases such as data model layout and testing you go through It introduces you to RDLC and the different controls in the toolbox such as the Tablix in its many forms You will learn to use expressions to make your layout dynamic and to overcome typical problems Moving on the book will teach you to visualize data and be able to understand and read a report as it is intended You will also learn to use Microsoft Word to create a layout for a report With Power BI and Power Pivot Power View and Power Map you will learn how easy and powerful it is to bring your data to life so you can spot trends and perform in depth analysis of your business Reporting Services is also explained as another way that you can apply the

knowledge you have about RDLC to build RDL layouts outside of Dynamics NAV By the end you will create different types of charts so you can visualize key performance indicators inside the Dynamics NAV application Style and approach This book is an essential guide in to understanding what is involved in creating reports in Dynamics NAV and its reporting capabilities

The Absolute Guide to Dashboarding and Reporting with Power BI Kasper de Jonge,2018-06-01 Written by a member of Microsoft s Power BI team this resource provides a practical step by step guide on creating a financial dashboard The book covers in detail how to combine and shape the relevant data build the dashboard in Power BI providing layout and design tips and tricks prepare the model to work with fiscal dates and show values used in many financial reports including year to date variance to target percentage of total and running totals reports Building Integrated Business Intelligence Solutions with SQL Server 2008 R2 & Office 2010 Philo Janus,Stacia Misner,2011-02-22 Master Microsoft s Business Intelligence Tools Building Integrated Business Intelligence Solutions with SQL Server 2008 R2 Office 2010 explains how to take full advantage of Microsoft s collaborative business intelligence BI tools A variety of powerful flexible technologies are covered including SQL Server Analysis Services SSAS Excel Excel Services PowerPivot SQL Server Integration Services SSIS Server Reporting Services SSRS SharePoint Server 2010 PerformancePoint Services and Master Data Services This practical guide focuses on deveoloping end to end BI solutions that foster informed decision making Create a multidimensional store for aggregating business data with SSAS Maximize the analysis capabilities of Excel and Excel Services Combine data from different sources and connect data for analysis with PowerPivot Move data into the system using SSIS InfoPath Streamsight and SharePoint 2010 External Lists Build and publish reports with SSRS Integrate data from disparate applications using SharePoint 2010 BI features Create scorecards and dashboards with PerformancePoint Services Summarize large volumes of data in charts and graphs Use the SSRS map feature for complex visualizations of spatial data Uncover patterns and relationships in data using the SSAS data mining engine Handle master data management with Master Data Services Publish the components of your BI solution and perform administrative tasks **Applied Microsoft Business Intelligence** Jessica M. Moss,2015-05-26 Leverage the power of SQL and Office to build a complete enterprise BI solution The business intelligence world is changing Hardware is getting more powerful platforms are getting more capable and decision timeframes are getting shorter Microsoft s SQL Server and Office products provide powerful core BI technologies that allow decision makers who rely on Office for basic analytics to tap into a sophisticated BI toolset for both analysis and reporting Applied Microsoft Business Intelligence reveals the best practices for building complete BI solutions using SQL Server Reporting and Analysis Services along with Excel and SharePoint for a more robust business intelligence framework This book shows you how to use the Microsoft business intelligence building blocks to construct synergetic and complete solutions to suit any organization Organized chronologically by implementation order it guides you through the data layer data transformation and quality the semantic layer and the presentation layer and ties it all together with comprehensive case

studies Focusing on best practices rather than specific tools keeps your skills relevant beyond the 2014 SQL release Comprehensive explanations including architecture strengths and weaknesses and practical applications bring you fully up to speed quickly Applied Microsoft Business Intelligence shows you how to Design an effective BI architecture that best fits your organization Develop flexible scalable tabular and multi dimensional models Create interactive visualizations with Power View Explore geographic and temporal data with Power Map Implement self service delivery and an efficient deployment strategy Manage maintain and scale the BI environment [Mastering Excel Power Pivot & Power Query](#) Carty Binn,2022 *Excel Dashboards & Reports For Dummies* Michael Alexander,2022-04-05 It s time for some truly Excel lent spreadsheet reporting Beneath the seemingly endless rows and columns of cells the latest version of Microsoft Excel boasts an astonishing variety of features and capabilities But how do you go about tapping into some of that power without spending all of your days becoming a spreadsheet guru It s easy You grab a copy of the newest edition of Excel Dashboards Reports For Dummies and get ready to blow the pants off your next presentation audience With this book you ll learn how to transform those rows and columns of data into dynamic reports dashboards and visualizations You ll draw powerful new insights from your company s numbers to share with your colleagues and seem like the smartest person in the room while you re doing it Excel Dashboards Reports For Dummies offers Complete coverage of the latest version of Microsoft Excel provided in the Microsoft 365 subscription Strategies to automate your reporting so you don t have to manually crunch the numbers every week month quarter or year Ways to get new perspectives on old data visualizing it so you can find solutions no one else has seen before If you re ready to make your company s numbers and spreadsheets dance it s time to get the book that ll have them moving to your tune in no time Get Excel Dashboards Reports For Dummies today [The Absolute Guide to Dashboarding & Reporting with Power BI](#) Kasper de Jonge,2018 **Excel Dashboards & Reports for Dummies** Michael Alexander,2016-01-26 Make the most of your data using the power of Excel When you think of data do you think of endless rows and columns in spreadsheets Excel Dashboards and Reports For Dummies 3rd Edition shows you how to make the most of your data and puts an end to mind numbing spreadsheets by exploring new ways to conceptualize and present key information There s often a gap between handling data and synthesizing it into meaningful reports and this approachable text bridges this gap with quick and accessible information that answers key questions like how to meaningfully capture data trends how to show relationships in data and when it s better to show variances than actual data values As a leading spreadsheet application Microsoft Excel is the go to data software This tool allows you to use dashboard reports that leverage gauges maps charts sliders and other visual elements to present complex data in a manner that s easy to understand Using Excel dashboards effectively can improve your professional capabilities by leaps and bounds Analyze and report on large amounts of data in a meaningful way Look at data from different perspectives and better visualize the information you re presenting by quickly slicing data on the fly Automate redundant reporting and analysis functions making

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Data Visualization with Excel Dashboards and Reports Dick

Kusleika,2021-02-04 Large corporations like IBM and Oracle are using Excel dashboards and reports as a Business Intelligence tool and many other smaller businesses are looking to these tools in order to cut costs for budgetary reasons An effective analyst not only has to have the technical skills to use Excel in a productive manner but must be able to synthesize data into a story and then present that story in the most impactful way Microsoft shows its recognition of this with Excel In Excel there is a major focus on business intelligence and visualization Data Visualization with Excel Dashboards and Reports fills the gap between handling data and synthesizing data into meaningful reports This title will show readers how to think about their data in ways other than columns and rows Most Excel books do a nice job discussing the individual functions and tools that can be used to create an Excel Report Titles on Excel charts Excel pivot tables and other books that focus on Tips and Tricks are useful in their own right however they don t hit the mark for most data analysts The primary reason these titles miss the mark is they are too focused on the mechanical aspects of building a chart creating a pivot table or other functionality They don t offer these topics in the broader picture by showing how to present and report data in the most effective way What are the most meaningful ways to show trending How do you show relationships in data When is showing variances more valuable than showing actual data values How do you deal with outliers How do you bucket data in the most meaningful way How do you show impossible amounts of data without inundating your audience In Data Visualization with Excel Reports and Dashboards readers will get answers to all of these questions Part technical manual part analytical guidebook this title will help Excel users go from reporting data with simple tables full of dull numbers to creating hi impact reports and dashboards that will wow management both visually and substantively This book offers a comprehensive review of a wide array of technical and analytical concepts that will help users create meaningful reports and dashboards After reading this book the reader will be able to Analyze large amounts of data and report their data in a meaningful way Get better visibility into data from different perspectives Quickly slice data into various views on the fly Automate redundant reporting and analyses Create impressive dashboards and What If analyses Understand the fundamentals of effective visualization Visualize performance comparisons Visualize changes and trends over time

Excel 2019 Pivot Tables and Introduction to Dashboards the Step-By-Step Guide C. J. Benton,2019-11-18 Learn Pivot Tables By Example Updated for 2019 With this practical and to the point guide on Pivot Tables and basic Dashboards you ll develop the skills to build and modify reports with step by step examples and screenshots including how to Organize and summarize data Format filter Pivot Table results Create Pivot Charts Display averages percentages Group data into predefined ranges Use Slicers Timelines and Sparklines Rank results Apply calculated fields Use Power Query to create and combine Pivot Table reports

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Microsoft 365 Excel: The Only App That Matters Mike Girvin,2021-04-01 This is a book about Microsoft 365 Excel or Excel 365 No other version in history has as much power as many features or more possibilities than does Excel 365 With a new formula calculations engine and many new built in functions creating formula solutions and business models in Excel 365 is dramatically easier than at any time in the history of spreadsheets In addition with the new data tools like Power Query Power Pivot and Power BI performing data analysis to make data driven decisions can be easily done on data with different structures with different sources and on small and big data alike With this exciting new Excel 365 version we will learn three types for formulas Worksheet M Code and DAX and we will learn three types of Reporting Dashboarding tools Standard PivotTables Data Model PivotTables and Power BI Visualizations This means that the New Excel 365 is the only app that matters in our age of analytics and data driven decisions Who is this book class for Everyone The book starts at the beginning and moves you to an advanced level by telling a logical story about how to use Excel to solve calculation based problems and answer crucial questions

Excel Power Pivot & Power Query For Dummies Michael Alexander,2016-03-18 A guide to PowerPivot and Power Query no data cruncher should be without Want to familiarize yourself with the rich set of Microsoft Excel tools and reporting capabilities available from PowerPivot and Power Query Look no further Excel PowerPivot Power Query For Dummies shows you how this powerful new set of tools can be leveraged to more effectively source and incorporate big data Business Intelligence and Dashboard reports You ll discover how PowerPivot and Power Query not only allow you to save time and simplify your processes but also enable you to substantially enhance your data analysis and reporting capabilities Gone are the days of relatively small amounts of data today s data environment demands more from business analysts than ever before Now with the help of this friendly hands on guide you ll learn to use PowerPivot and Power Query to expand your skill set from the one dimensional spreadsheet to new territories like relational databases data integration and multi dimensional reporting Demonstrates how Power Query is used to discover connect to and import your data Shows you how to use PowerPivot to model data once it s been imported Offers guidance on using these tools to make analyzing data easier Written by a Microsoft MVP in the lighthearted fun style you ve come to expect from the For Dummies brand If you spend your days analyzing data Excel PowerPivot Power Query For Dummies will get you up and running with the rich set of Excel tools and reporting capabilities that will make your life and work easier

Excel PivotTables and Dashboard Hein Smith,2019-10-25 Do you want to show your data in a stunning dashboard Or do you want to create a dashboard that you have to update frequently Let s talk about how to do it Any Report

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coverage of self service business intelligence with Power BI Understand the goals and components of successful BI Build data marts OLAP cubes and Tabular models Load and cleanse data with SQL Server Integration Services Manipulate and analyze data using MDX and DAX scripts and queries Work with SQL Server Analysis Services and the BI Semantic Model Author interactive reports using SQL Server Data Tools Create KPIs and digital dashboards Implement time based analytics Embed data model content in custom applications using ADOMD NET Use Power BI to gather model and visualize data in a self service environment

Reviewing **Dashboarding Reporting Power Pivot Excel**: Unlocking the Spellbinding Force of Linguistics

In a fast-paced world fueled by information and interconnectivity, the spellbinding force of linguistics has acquired newfound prominence. Its capacity to evoke emotions, stimulate contemplation, and stimulate metamorphosis is truly astonishing. Within the pages of "**Dashboarding Reporting Power Pivot Excel**," an enthralling opus penned by a very acclaimed wordsmith, readers set about an immersive expedition to unravel the intricate significance of language and its indelible imprint on our lives. Throughout this assessment, we shall delve in to the book is central motifs, appraise its distinctive narrative style, and gauge its overarching influence on the minds of its readers.

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